**August 4, 2008**

1. Change advanced directive page’s label to “Advance Medical Directives” (take off “page”)
2. In patient Demographics add the followings:
   1. SSN (Social Security Number)
   2. Employer [after Occupation]
   3. Education [after Employer]
3. From preview screen => Take out Last Ordered Prescription Label
4. Move Demographics, Insurance, Healthcare, AMD and MPI label boxes all the way down after Unremarkable Discipline box.
5. In preview screen, Healthcare Provider information should be like in the main page with all the columns
6. In preview screen, => check why the Master Patient Index as of … label is showing the wrong date (date should be February ???)
7. LRA => Needs to be sorted by Date/Time by default with last accessed record showing at the top
   1. Also should be sortable by all columns
8. Insurance Info should be sortable like providers
9. In Emergency contact Add Email and Mailing Address
10. For Healthcare facility columns should be

name (alphabetized by date of service)

Type of facility

Service Date

Frequency

1. Advanced Medical Directives = needs to keep track of all changes
2. In healthcare providers details => change the label from institution to Healthcare facility and make it blank for now, also add the healthcare id
3. Needs to keep track of the following changes
   1. Patient Demographics
   2. Emergency Contacts
   3. Insurance Information
   4. AMD

**August 7th, 2008**

1. Add SSN column in the Search Grid after ID column
2. Add ability to search for a patient by their DOB
3. Add Password/Secret Question in the AMD page
4. Add NDC in MPI
5. Make the records in RD and P&M sortable [for details too] [same thing for Preview Screen]
6. In P&M change the label from “Brand Name” to “Prescription” – do this for P&M Drill down page too
7. In P&M medication / medication details=> records need to be sorted by first date like in other RDs => Last date should go first
   1. Change institution to “Healthcare Facility” – do this everywhere in the site
   2. BUG => in NDC Frequency column shows 1 but then shows 3 records -- ??
   3. After Route column – add these 2 columns ->
      1. No. of pills [value – number – upto 1000]
      2. Refills [both number and text(ex. “Lifetime”)]
   4. In P&M it will have check boxes like MPI etc. – check boxes for
      1. NDC [this will be selected by default]
      2. HCPCS [when this will be checked we need to show grid like other RDs]
8. When I click a record in RD (when it shows related disciplines) the row style needs to be changed to be able to distinguish as to which one is selected.
9. For insurance information change BlueCross to “Health Spring” (healthSpring.com) – add their phone number and website too
10. For MPI details in Provider Frequency page, add facility to select by “NDC/ICD-9-CM” etc.

**August 13, 2008**

1. Make the MPI wider so when sorting , records don’t wrap in next line
2. Make Emergency Contact Grid sortable
3. Add Password and Hint in patient Demographics , at the very top
4. Don’t show password/hint in Preview’s patient demographics

**Sep 4, 2008**

1. Show color background in Healthcare Providers grid based on dates like in RD grids
2. Show color backgrounds in the 2 grids (both service date) and MPI grid in Frequency window
3. When drill down on Healthcare Facility show the Provider’s name and the codes
4. Show color background based on dates in MPI
5. In MPI , onMouseOver ProviderID will show First and Last name of the provider and HealthCareFacilityID will show the name of the Institution
6. In Insurance Information grid -> add “Commencement Date” column before Expired column
7. Provide drill down ability to see all the code for a Insurance company based on the “Commencement Date” and “Expiration Date” range
8. When a new user logs in for the 1st time, the Search Grid should be empty –“No record found”
9. Put “Search” button below “Clear” button in Search page
10. Put Email option in MPI
11. Put Legend color section in main Dashboard in the RD Dock besides Filter groupbox in one line
12. Put new text that they sent for color legend description
13. When there are 2 same codes [78300 for example in MPI] – take the longest description among them and put just one row with the description – I will explain this to you on Monday.

**Sep 9, 2008**

1. Add “Edit” button in the color legend in dashboard and let user change the color time periods by clicking that “Edit” button
2. In HCF details – add Website and Email (like in the provider details)
3. Make HCF page look like HCProviders page with following columns in the grid

Facility Name Facility Type First Date Last Date F

Show the details for HCF in details view like provider and when a user clicks Frequency link he will see the codes

**Sep 10, 2008**

1. Add the legend in every window that is color coded
2. When you click Freq in HCF window – the pop window’s title should be “Service History”
3. In HCF main grid, add “ID” column, in the details view change “Healthcare Facility ID” to “ID” and change “Healthcare Facility Name” to “Facility Name”
4. In HCProvider main grid, add “ID” column
5. In the HCF frequency window, when you click on service date, the grid on the right needs to be exactly like in HCProvider Service history grid
6. When you go to Healthcare provider details from HCProviderList->Freq->ServiceDate->ProviderID =>> then you need to show only the Facility ID that is associated with this code == now its showing all the facilities => also need to show the code in the previous page from which we came to the details page

January 26, 2011

1. In patient demographics Info page support multiple Occupation/Employer/Education.
2. In Provider Locator Page add Provider id before First Name field and then add Facility Type
3. In Health Care Facility Page Rename Id to Healthcare Facility Id

February 03, 2011

1. Change Steven’s user id and password. User ID: scohnmd Password:umr729
2. In patient demographics employer info, add state. Change employer info grid to details view.
3. In patient demographics education info, add address, city, state and zip in place of location.
4. In patient demographics education info add a column named ‘Graduated’.
5. Move ‘Hair Color’ and race before occupation.
6. Put hair color under eye color.
7. Remove vertical spaces in home phone and business phone.
8. Facility Type=Office
9. Replace frank plot office = Oscar Scott office